

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,399.2	-136.7	-0.61%
BSE Sensex	73,847.2	-379.9	-0.51%
GIFT Nifty*	22,930.0	+443.0	+1.97%
Dow Jones	39,593.66	-1014.79	-2.5%
S&P 500	5,268.05	-188.85	-3.46%
NASDAQ Comp.	16,387.31	-737.66	-4.31%
FTSE 100	7,913.25	233.77	3.04%
CAC 40	7,126.02	263	3.83%
DAX	20,562.7	+891.85	+4.53%
Shanghai*	3,218.3	-5.4	-0.17%
Nikkei 225*	33,015.60	-1593.4	-4.6%
Hang Seng*	20,681.78	417.29	2.06%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	59.5	-0.7	-1.16%
Oil (Brent)	62.8	-0.6	-0.88%
Gold	3,218.3	42.7	1.35%
Silver	31.1	-0.1	-0.26%
Copper	9,813.5	-71.9	-0.73%
Cotton	0.67	0.00	-0.15%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.03	2.45
USD/INR	86.69	0.42	0.49
GBP/INR	111.37	0.22	0.20
EUR/INR	95.75	0.00	0.00
DX Index	102.66	-0.24	-0.23

VIX	Value	Change (Pts)	Change (%)
India VIX	21.43	0.99	4.84%
S&P 500 VIXApr 24	40.72	7.1	21.12%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.443	-0.032
US 10-Year Yield	4.376	0.216

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 136 points lower at 22,399 on Wednesday.

Bansal Wire Industries

The company launched its largest steel wire manufacturing facility at Dadri with 3.6 lakh MTPA capacity, expandable to 4.2 lakh MTPA by H1 FY26.

Cyient DLM

The company deepened its collaboration with Deutsche Aircraft to design, develop, and produce the Cabin Management System for the D328eco from India.

Deepak Nitrite

The company's subsidiary DCTL approved a ₹3,500 crore greenfield plant for Phenol, Acetone, and IPA, and a ₹220 crore fluorochemicals unit, both at a planned site, with an existing facility operational at Savli, Vadodara.

GAIL

The company achieved 97.6% completion of the Pradhan Mantri Urja Ganga pipeline, with 96.6% operational, delivering 12.26 MMSCMD gas across six states.

Garden Reach Shipbuilders

The company won a ₹489.98 crore contract from the Geological Survey of India to build and deliver two coastal research vessels within 36 months.

Granules India

The company acquired Switzerland-based Senn Chemicals AG, entering peptide therapeutics and CDMO services through its new arm, Granules Peptides.

Hero MotoCorp

The company incorporated a wholly owned subsidiary in Brazil named 'Hero MotoCorp do Brasil Ltda' for two-wheeler manufacturing and distribution.

ITI

The company began BharatNet Phase-III work, activating the State-NOC at Solan, part of a ₹5,050 crore project spanning HP, WB, and Andaman under the DBOM model.

Olectra Greentech

The company received LOA from HRTC for supply and maintenance of 297 electric buses worth ₹424.01 crore over 11 months.

Steel Strips Wheels

The company secured a \$5 million export order over 5 years from a global OEM in the Southern Hemisphere, with deliveries starting FY26 from its Chennai plant.

Sterlite Technologies

The company teamed up with Swoop Holdings to enhance ~1,000 homes in Western Australia with FTTH connectivity using STL's optical solutions.

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